

Sam's Seafood Holdings limited

(ABN 45 098 448 269)



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04/10/04

Securities and Exchange Commission

Judiciary Plaza

450 Fifth Street

Washington DC, 20549

United States of America

SUPPL



Dear Sir/Madam,

82-34648

RE: SAM'S SEAFOOD HOLDINGS LIMITED – File Number: ~~82-34649~~

Please refer to the attached Market Announcement that we have disclosed to the Australian Stock Exchange on 04/10/04 for your reference pursuant to Section 12g3-2(b) file number 82-34649.

Should you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely,

Ken Situ
Company Secretary
Sam's Seafood Holdings Limited

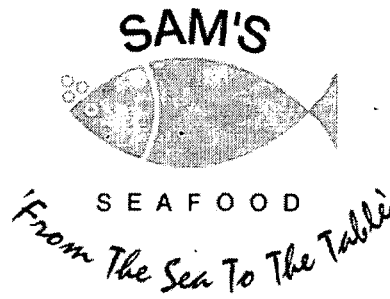
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OFFICE OF INVESTOR
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SAM'S SEAFOOD HOLDINGS LIMITED

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ABN: 45 098 448 269
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4 October 2004

Company Announcement Office
The Australian Stock Exchange Limited

CHANGE IN SUBSTANTIAL HOLDING

Mrs. Tania Maree Noutsatos, increased her relevant interest in Sam's Seafood Holdings Limited on 1/10/2004, from 4,702,390 ordinary shares (19.33%) to 5,227,390 ordinary shares (21.49%).

Ken Situ
Company Secretary